

**WEALTH
MANAGER** **TOP
DOG**
REPORT

Dear Steve Taddie,

Congratulations!

Your firm has earned a place in the **2007 Wealth Manager Top Dog Report**, our ranking of America's top wealth managers, sponsored by Pershing Advisor Solutions. For your reference, we've enclosed a copy of the July/August issue, which features this ranking.

You should be proud—it's become harder than ever to make the cut. The median total AUM this year rose to \$236.5 million from \$199 million last year, and the median AUM per client rose 16 percent to \$1.4 million. You're clearly doing a fine job of meeting the needs of your high-net-worth clients.

We want to continue to help you serve your clients and master today's investment challenges. If you don't already enjoy a complimentary subscription to *Wealth Manager*—the magazine financial planners and investment advisors depend on for insight and analysis—please sign up for one on our Web site, www.wealthmanagemag.com.

If you would like reprints of our 2007 rankings article, please contact Jennifer Eclipse at PARS, our exclusive reprint management firm, at 212-221-9595, ext. 237.

Again, congratulations! If there is any way we can be of help to you, please let us know. And may you and your clients enjoy continued success.

Sincerely,

Richard J. Koreto
Editor in Chief

Robert R. Tyndall
Publisher