

Bloomberg
**WEALTH
MANAGER**

June 28, 2005

Steve Taddie
Stellar Capital Management
2200 E. Camelback Rd., #130
Phoenix, AZ

Dear Steve Taddie,

Congratulations!

Stellar Capital Management has earned a coveted spot in the *BLOOMBERG WEALTH MANAGER* fourth annual ranking of America's top wealth managers. For your reference, we've enclosed a copy of the July/August issue, which features this ranking. Firms listed in the ranking constitute the nation's elite independent financial advisers, putting Steve Taddie among the very best in your field.

Some interesting findings arose from this year's ranking of Bloomberg's Top Wealth Managers. As a group, their total assets under management **rose by 32.2 percent** last year, and their mean client relationship **grew 18.6 percent**, to \$2.1 million.

The value of professional financial management continues to grow during these challenging times. Investors realize the value of entrusting their wealth to professional advisers.

To help you serve your clients and master today's investment challenges, there's *Bloomberg Wealth Manager*—the magazine financial planners and investment advisers depend on for news, information, and insight. If you don't already enjoy a complimentary subscription, please call 1-800-681-7727, and we'll make certain you receive every issue. If you'd like to order additional reprints of the article, please contact Linda O'Keefe at PARS, our exclusive reprint management firm at 1-212-221-9595, ext. 322.

Again, congratulations! If there is any way we can be of help to you, please let us know. Our mission at *Bloomberg Wealth Manager* is success—for you and your clients.

Warm regards,



Robert Casey
Editor

Warm regards,



Bill DiModugno
Publisher